## **Topic Maps and Beyond**

**Connecting Information** 

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#### Michel Biezunski

- Consultant / Innovator, Infoloom, New York
- Works on Solutions for organizing / navigating information corpora.
- Creator of the Topic Maps paradigm, with Steve Newcomb
- Background: History/Philosophy of Science

#### Outline

- Topic Maps In A Nutshell
- Topic Maps & RDF
- Topic Maps Applications: The Tax Map Story
- Beyond Topic Maps: the Data Projection Model

#### The History of Topic Maps

- Early 1990s:
  - Unix vendors. Documentation Interoperability
  - ▶ Davenport -> XML, Docbook, Topic Maps
- 1996: submitted as an ISO work item
- 2000: First Edition published. ISO/IEC 13250
- 2001: XTM, XML Version published
- 2003: XTM integrated into ISO/IEC 13250 2<sup>nd</sup> Edition.
- Work in progress: XTM2, TMRM, TMDM, TMQL, TMCL, TMGL...

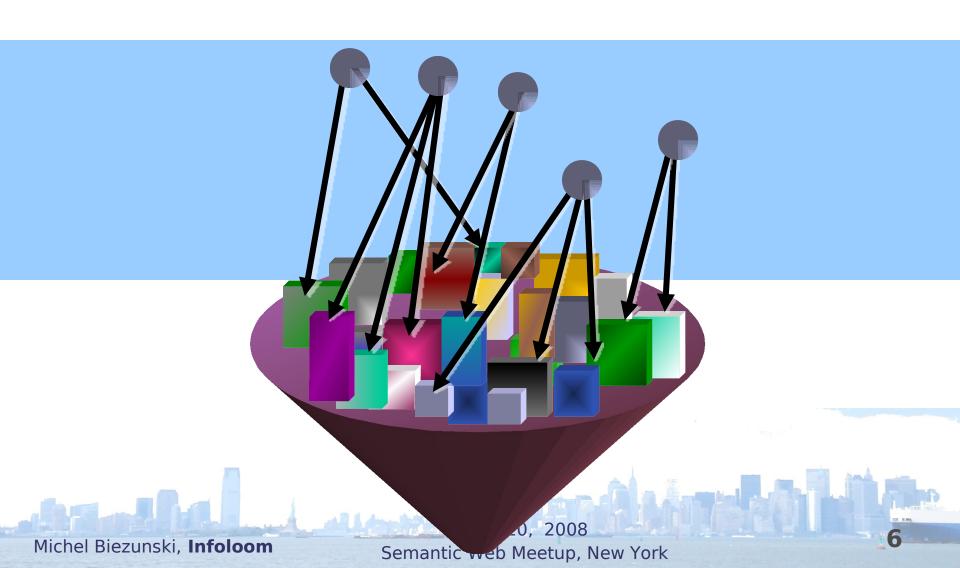
#### Information

Web links

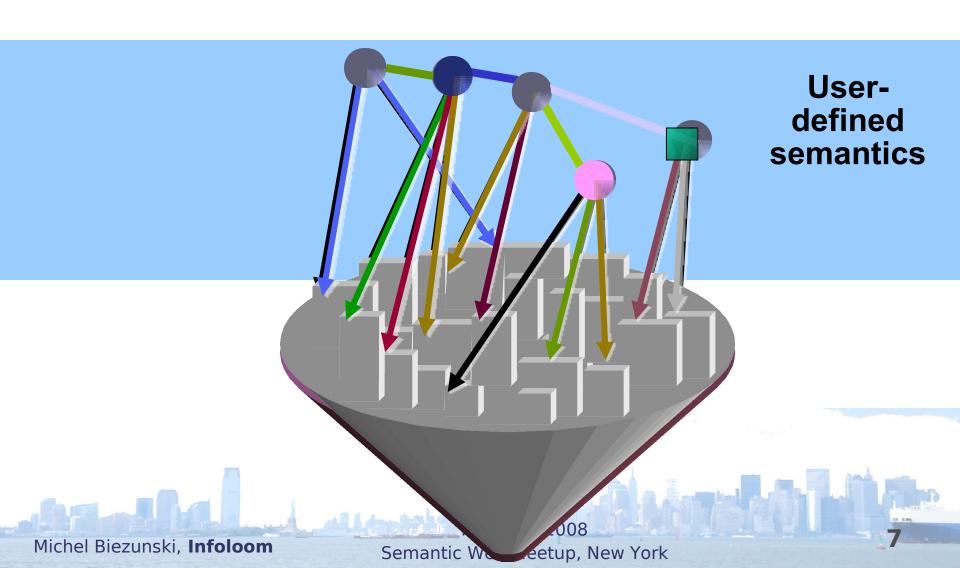
Objects:
Documents,
images,
videos, etc.



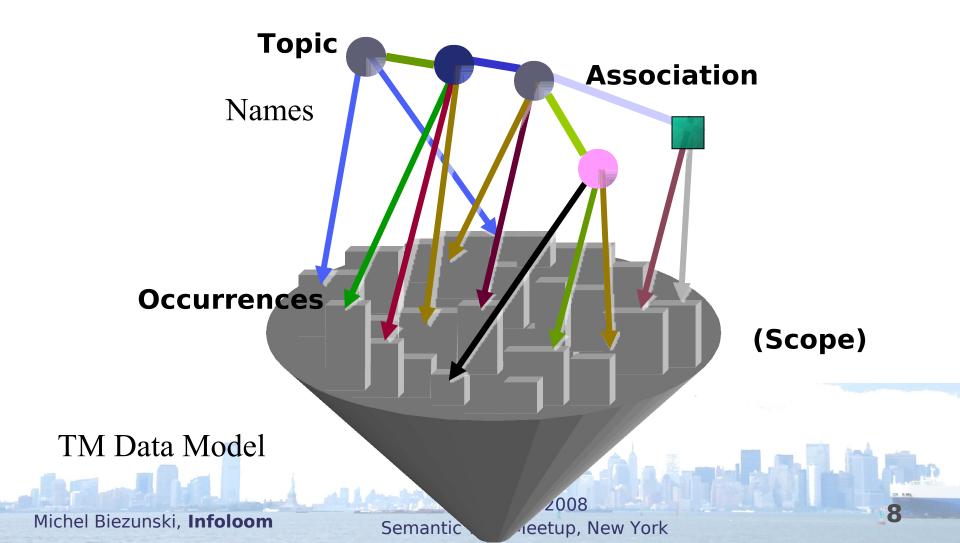
# **Topics**



# Topic Map



## **Basic Topic Maps Constructs**



# Why Topic Maps?

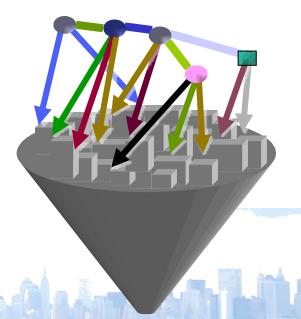
**Before** 

Infoglut

**After** 

Information / Knowledge Management





## Topic Maps & RDF: Similarities

- Graph based
- Web enabled
- XML Serialization
- Generic languages
- Knowledge based
- Ontology based
- Different layers:
   RDF > RDFS > OWL >SPARQL
   TMRM >? TMDM > TMCL > TMQL

# Topic Maps & RDF: Differences

- n-directional links
- Topics are subject reifiers
- Focus on Human perspectives on subjects
- Web not required

- 1-directional links
- URIs are subject reifiers
- Focus on Machine intelligence
- Web required

#### Topic Maps & RDF: Problems

#### Topic Maps

- Topic Map Data Model too narrow.
- Satellites standards in construction: insufficiently driven by user requirements.

#### **RDF**

- Learning curve very high. Perceived as "academic"
- Current applications tend to use "elementary particles" (RDF statements) as if they were "molecules" (Complex sets of relationships treated as units)

#### **Topic Maps Applications**

- Encyclopaedias
- Government Applications:
  - US: DOE, IRS, DOD
  - Europe: Norway, Netherlands, Germany
- Topic Maps for Learning (TM4L)
- Libraries: Vanderbilt University
- Free Topic Map Browsers (Ontopia), Topic Map Engines (TM4J), Current Research Work (Germany, Norway)

# The Tax Map Story

Tax Map is an editorial product.

Used in the IRS call centers

Project started in 2001.

Automatic year-to-year updates.

Enhanced and improved regularly.

Now available on the Internet

## User Requirements for TaxMap

- Enable research by subject.
- Be easy to use.
- Not require changes to IRS workflows.

Tax Map CD on the Internet

# Combines Automation and Human Expertise

#### Automatic processing:

- Batch process from sources to Web
- Comes from independently maintained sources.
  - Products of independent workflows within IRS
     Pubs, Forms and Instructions, FAQs, Tax Topics
- Some editorial operations are globally automated:
  - Extracting subjects from product database and XML/SGML documents,
  - ▶ Automatic Rules for making relationships, synonyms, deleting, combining, etc.

#### Human input

- Other editorial operations are specified by tax experts.

#### Where does this come from?

- Why are two topic names associated?
  - Sometimes it looks weird.
  - Does it result from the action of some algorithm?
  - Is it the decision of tax experts which may be biased in some way?
  - Is it a bug in the production process?
- Answer:
  - We don't know.
- Request:
  - We should know.

## Auditing the Topic Map

#### ...Using an approach similar to RDF

#### The Data Projection Model

- is based on the idea that no information item is ever isolated.
- Any semantic can be expressed as a set of binary relations.
- The semantics of operators are not constrained:
  - They could be simple assertions
  - They could be processes
- Binary relations comprise graphs.

## Methodology: 2 steps

1<sup>st</sup> **step**: decompose a system into its elementary processes expressed as binary relationships

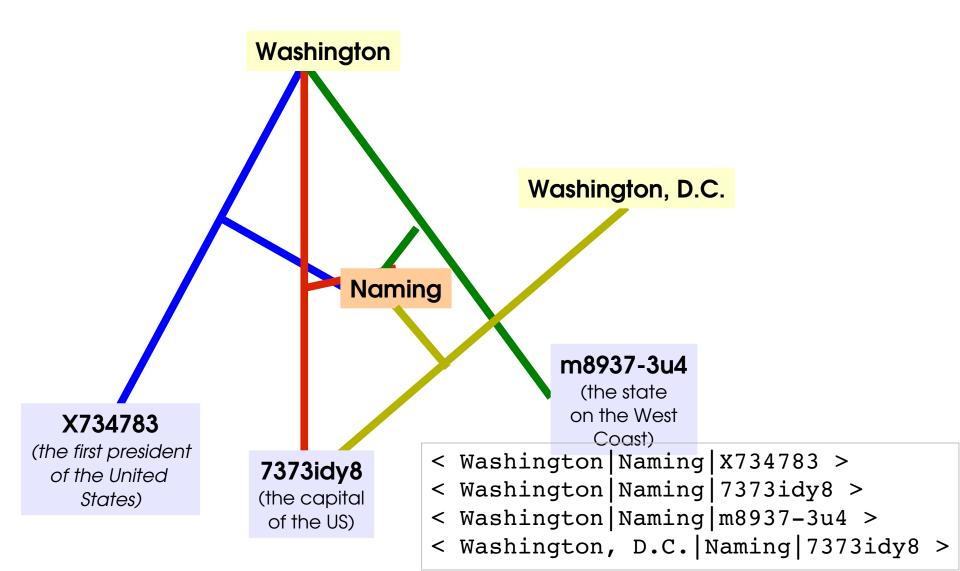
PERSPECTOR: < x | o | y > x operand, operator, y operand

**Example : < 2 | + | 3 >** 

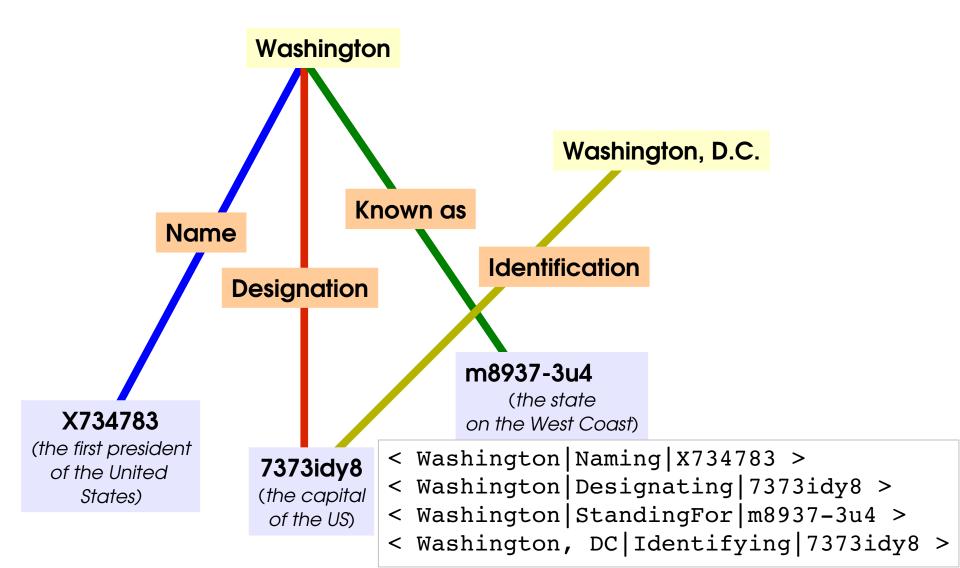
**2**<sup>nd</sup> **step**: rebuild views integrating the components.

- Each view conforms to a given perspective.
- Multiple perspectives possible.

## Example: Naming as Perspectives



#### Multiple "Naming" Perspectives



## Data Projection Demos

Demo 1: Simple perspectors:

http://www.infoloom.com/dpm3.html#demo1

Demo 2: Multiple Names

http://www.infoloom.com/dpm3.html#demo2

## Topic Maps and RDF, revisited

- Common core: express graphs of relations.
- In Topic Maps, names are different from the subjects they designate. (Names themselves can be subjects.)
- An RDF statement can be unfolded into many RDF statements. There is a potential to do this in many RDF applications.
- An RDF graph can express a Topic Map.

#### What's next?

- Distinguish Connections from Semantics
- Distinguish Connected items from Processes operating upon them
- Resulting information models are transparent and auditable.
- Information can be expressed using multiple perspectives, and can be retrieved using other perspectives.